How We Can Help

Going into a divorce settlement with limited financial insights can result in long-term consequences. Settlements that seem, at first, to be fair and workable may not stand the test of time.

A Certified Divorce Financial Analyst (CDFA®) has undergone specialized training and is a recognized member of the Institute for Divorce Financial Analysts. A CDFA can help you understand financial issues that will have the greatest impact on you now and in the future. CDFA's are trained to answer questions like:

- What comprises marital and personal property and how should it be divided?
- How much will it cost to keep the matrimonial home and can I afford it?
- What are the tax liabilities of different assets?
- How will my financial contributions after our date of separation be taken into account?
- Will I have enough money to live on?
- How are pensions valued and how can they be split in a way most beneficial for all?
- How will our separation affect my children's college/university tuition?
- Should child support stop when my child reaches the age of majority?
- How can we minimize the tax impact of support payments?
- How should a business be valued and offset?
- What will my budget requirements be post divorce?

We help our clients create a solid foundation on which they can build a new life, helping take the guesswork out of the divorce process so they can proceed with knowledge and confidence.

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Vice President, Private Client Group

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